## STANDARD OPERATING PROCEDURE

#### **Spinal Outpatient Review Service**

	NAME	TITLE	DATE
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Approved by (group/committee)	Medicine DMT	DMT	March 2022

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#### 1. PURPOSE

This operating procedure is to provide clear guidance for staff and managers about the Duke of Cornwall Spinal Treatment Centre's (DoCSTC) lifelong follow up of patients with spinal cord injury as per the national standards for adults requiring spinal cord injury care.

#### 2. INTRODUCTION

This document is to clarify the process involved in providing life-long review appointments to an outpatient caseload.

#### 3. SCOPE

This standard operating procedure outlines the frequency and process of review appointments for spinal cord injured (SCI) outpatients.

It does not apply to the following outpatient services/clinics:

- SCI Respiratory review service
- Intrathecal drug delivery system refill service
- Sexual function/fertility service
- Short Stay Assessment service
- Bowel review service
- Telephone advice service
- Discharge review service
- Orthotics service
- Musculoskeletal service
- Video-urodynamic service
- Posture & Seating service

- Bladder management service
- Cauda Equina Service
- . Occupational Therapy/Physiotherapy/joint therapy interventions

#### 4. **DEFINITIONS**

Spinal cord injury is an insult to the spinal cord at any level resulting in change, either temporary or permanent in the normal motor, sensory or autonomic function of the cord. As a result, causes multiple-system dysfunction including impairment of sensation, motor power, bladder, bowel & sexual functions.

#### 5. **RESPONSIBILITIES**

Managing the Review waiting list	Speciality Manager, OP Nurse Lead
Scheduling outpatient review appointments/clinics and liaison with other departments/services	Booking Secretary
Maintenance of accurate documentation of clinic lists/patient details on Lorenzo for Face to Face, Telephone and Video Consultations	Admin Support Secretary Medical Secretaries
Sending appointment letters to patients, clinic letters to relevant healthcare professionals	Admin Support Secretary Booking Clerk Medical Secretaries
Ensuring availability of clinic rooms and correct equipment is stocked for Face to Face appointments	OP Nurse Lead
Preparing for clinics by reviewing patient's medical records, requesting radiological examinations	Consultants Clinical Nurse Specialist OP therapists
Arrive and depart patients for clinics on Lorenzo	Medical Secretary, Booking Clerk Outpatients Nursing team
Carrying out renal ultrasound and abdominal x-ray, If needed for patients attending Face to Face appointments.	Radiographer and Sonographer
Reporting of renal ultrasounds	Sonographer
Reporting of abdominal x-rays	Consultant Radiologist
Carrying out review appointments, recording details in the patient's medical records	Consultants Clinical Nurse Specialist Advanced Nurse Practitioner OP Therapists
Informing patients of the results of the renal ultrasound, and of the abdominal x-ray, when available	Consultants Clinical Nurse Specialist Advanced Nurse Practitioner
Identifying concerns that will need to be discussed with colleagues e.g. renal/bladder stone for discussion with	Consultants Clinical Nurse Specialist

Consultant Urologist	Advanced Nurse
	Practitioner
	OP Therapists
Identifying the need for further investigations and	Consultants
referring accordingly e.g., video-urodynamic procedure,	Clinical Nurse Specialist
MRI, CT	Advanced Nurse
	Practitioner
Identifying the need for further Physiotherapy and/or	Consultants
Occupational Therapy and referring accordingly	Clinical Nurse Specialist
	Advanced Nurse
	Practitioner
Completing outcome forms, clearly identifying when the	Consultants
patient's next review appointment is due.	Clinical Nurse Specialist
	Advanced Nurse
	Practitioner
	OP therapists
Dictating letters to GPs/other relevant healthcare	Consultants
professionals, and checking them for accuracy	Clinical Nurse Specialist
	Advanced Nurse
	Practitioner
	OP Therapists

# 6. SPECIFIC PROCEDURE

6.1 Frequency of Review Appointments:

All patients discharged or referred for review by the Spinal Centre will receive life-long follow-up from DoCSTC's multidisciplinary team to prevent and manage SCI related complications.

The schedule for review of patients is as follows:

1. The patient will be reviewed by a member of the Clinical team for their follow up appointment. Following this appointment, they will complete an outcome form which will identify when the patient is next due a review appointment and who can see the patient at the next appointment i.e. Clinical Nurse Specialist/ Advanced Nurse Practitioner or Consultant

2. At future review appointments the Consultant or Clinical Nurse Specialist/ Advanced Nurse Practitioner will identify when the patient should be reviewed again. Subsequent review is based upon medical/clinical individual assessment of the patient and will be no greater than 3 years.

3. NB. All patients with a history of renal stones, bladder stones, hydronephrosis, single kidney, reflux and those managing their bladder with condom drainage should be reviewed annually with RUS and AXR. Where possible for all other patients Ultrasound should be done in the patients local Hospital.

6.2 Outcome Measures:

Spinal Cord Independence Measure III (SCIM)

SCIM will be carried out with outpatients either during a telephone call or when they attend their review appointment. SCIM will be scheduled and carried out by

OP Nursing Team with patients at the following times:

- 6 months post-injury (if an outpatient)
- 12months post-injury
- 24 months post-injury

International Standards for Neurological Classification of Spinal Cord Injury (ISNCSCI)\*

ISNSCI examination should be carried out with outpatients when they attend their review appointment. ISNSCI will be scheduled by the secretariat and carried out by appropriately trained health care professionals at the following times:

- 6 months post-injury (if an outpatient)
- 12months post-injury
- 24 months post-injury

\*Formerly known as the American Spinal Injury Association Scale (ASIA)

#### 6.3 Procedures:

Management of the Review waiting list	Booking Clerk
and informing other relevant staff	
Schedule outpatient review	Booking Clerk
appointments and clinics	
All patients must be seen in order of	Booking Clerk
clinical priority and length of wait	
Patients must be offered at least two	Booking Clerk
reasonable appointment dates, where a	
reasonable offer is a date more than	
three weeks from the time of the offer	
being made, in line with the Access	
Policy.	
If two reasonable offers are declined for	Booking Clerk
a review appointment, the patient will be	
discharged to their GP, in line with the	
Trusts Access Policy, a letter will be	
sent to G.P, Patient informing them of	
their discharge from the Spinal Centre	
Maintain accurate documentation of	Medical Secretaries
clinic lists on Lorenzo	
Send appointment letters to patients 6	Booking Clerk
weeks in advance of the appointment	
date. Ask the patients to confirm their	
attendance within in a specified	

	1
timeframe, in line with partial booking	
Liaise with Radiology regarding changes	Booking Clerk
to clinic dates, number of patients	
scheduled/confirmed and times of their	
appointments	
The following should be available:	Outpatient Nursing Team
<ul> <li>history sheet/proformas, where</li> </ul>	
used	
Referral forms	
<ul> <li>patient feedback form</li> </ul>	
Ensure clinic rooms are allocated to	OP Nurse Lead
each clinician, managing capacity	
accordingly	
Ensure that clinic rooms are stocked	OP Nurse Lead
with the correct equipment and	
adequate amount of supplies, waiting list	
forms.	
Nursing staff to provide chaperones for	OP Nurse Lead
female patients who are being reviewed	Or Mulbe Leau
by a male clinician	
A nurse will be present at review	OP Nurse Lead
appointments where the patient is	OF NUISE LEAU
known to be volatile and/or has a history of violence	
	OD Nursing Teem
Undertake 'Patient Reported Outcome	OP Nursing Team
Measures' (PROM) if these are due e.g.	
Identify and document when the next	OP Nursing Team
PROM is due	OF Nursing ream
Prepare for each clinic by reviewing	Clinician holding the clinic
patient's medical records	
	Clinician halding the clinic
Identify plan of care/treatment from	Clinician holding the clinic
previous review appointment or	
discharge report and ensure this is	
followed-up during the review	
appointment. Complete Outcome form	Decking Corretory
Outcome form recorded on Lorenzo	Booking Secretary
Description descriptions of the first	Medical Secretaries
Request radiological investigations e.g.	Clinician holding the clinic
Renal Ultrasound and Abdominal X-ray	
prior to each clinic for those patients	
attending Face to Face appointments	
Arrive and depart patients for clinics on	OP Nursing Team
Lorenzo	
Carry out renal ultrasound/abdominal x-	Radiographer and Sonographer
ray and any other radiological	
investigations that have been requested	
by the Clinician if needed	
Reporting of the renal ultrasound to be	Sonographer
carried out in a timely manner to ensure	

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this is available for the clinician during	
the patient's appointment	
Ensure patients have a copy of the	OP Nursing Team
'Recommended Contacts for Guidance'	
document, enabling them to contact	
relevant members of the Outpatient	
Team should they encounter difficulties	
Carry out the review appointment,	Clinician holding the clinic.
recording details in the patient's history	
sheet/ proforma	
Inform the patient of the results of the	Clinician holding the clinic
renal ultrasound, and of the abdominal	
x-ray (if this has been reported on by a	
Radiologist)	
The following will be reviewed as	Clinician holding the clinic
necessary, issues identified, and	
management planned accordingly:	
<ul> <li>past medical history</li> </ul>	
<ul> <li>other conditions/diagnoses</li> </ul>	
<ul> <li>allergies</li> </ul>	
<ul> <li>presenting concerns</li> </ul>	
psychological	
<ul> <li>social and housing</li> </ul>	
occupation, leisure	
<ul> <li>bladder management</li> </ul>	
<ul> <li>renal investigations</li> </ul>	
<ul> <li>bowel management</li> </ul>	
<ul> <li>skin management</li> </ul>	
<ul> <li>sexual function/fertility</li> </ul>	
spasm management	
autonomic dysreflexia     flyid and dist intelse	
fluid and diet intake	
current medication	
other healthcare professionals	
currently following-up the patient,	
reasons and treatment plans.	
current motor function and	
sensations in relation to past	
function and sensation	
• wheelchair, cushion, equipment	
NB. This is not an exhaustive list	
Identify concerns that will need to be	Clinician holding the clinic
discussed with colleagues e.g.,	
renal/bladder stone for discussion with	
Consultant Urologist	
If patient needs to be discussed with the	Clinician holding the clinic
Consultant Urologist, complete a	
'Urology MDT Meeting' form. The form	

should be handed over to the OP	
Nursing Team who will ensure this is	
taken to the weekly Urology MDT	
Meeting	
Identify the need for further	Clinician holding the clinic
investigations and refer accordingly e.g.	
video-urodynamic procedure, MRI, CT.	
Identifying the need for further	Clinician holding the clinic
Physiotherapy and/or Occupational	
Therapy and referring accordingly	
Ensure video-urodynamic referral forms	Clinician holding the clinic
are completed and handed over to the	
secretariat	
The referral form for video-	Medical Secretaries
urodynamics is to be scanned in to	
Lorenzo	
Patient to be added to the Video-	Central Booking Staff
urodynamic waiting list	
Complete outcome form, following	Clinician holding the clinic
discussion with the patient, clearly	
identifying when the patient's next	
review appointment is due	
Ensure completed outcome form is	Clinician holding the clinic
given to the Admin support Secretary on	
the day of the clinic	
Information from outcome form to be	Booking Clerk.
entered into Lorenzo waiting list	
Dictate letter to the patient's GP and any	Clinician holding the clinic
other relevant healthcare professionals	
involved with the patient's ongoing care	
e.g. Consultant Neurologist	
Following the clinic, review the reports of	Clinician holding the clinic
investigations received e.g. radiologist's	
report regarding the abdominal x-ray	
Patients who confirm their intent to	Booking Clerk
attend the appointment and who	
consequently DNA are removed from	
the waiting list. The patient and their GP	
are informed	

# 7.1 FORMS/TEMPLATES TO BE USED

A History sheet is completed by the Clinician

## 8. INTERNAL AND EXTERNAL REFERENCE

#### 8.1 Internal References

1. Access Policy, Salisbury Foundation Trust. (Patient Initiated Follow Up (PIFU): Appendix 3)

#### 8.2 External References

1. Standards for Adults Requiring Spinal Cord Injury Care. Approved by the Spinal Cord Injury Clinical reference Group, 19th November 2013.

2. National Spinal Cord Injury Care Pathways, Review and Outpatient Pathway, May 2013

3. Spinal Cord Injury Centre (SCIC) Quality Indicators, October 2016